



KEDIA ADVISORY

DAILY COTTON REPORT

5 Jun 2025

- COTTON
- COCUDAKL
- KAPAS
- COTWASOIL

Kedia Stock & Commodities Research Pvt. Ltd.

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Cotton Complex

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	53910.00	53910.00	53910.00	53910.00	-1.08
COCUDAKL	20-Jun-25	3,070.00	3,081.00	3,060.00	3,065.00	0.26
COCUDAKL	18-Jul-25	3,138.00	3,160.00	3,135.00	3,141.00	0.38
KAPAS	30-Apr-26	0.00	0.00	0.00	1,592.50	0.85
COTWASOIL	20-Jun-25	0.00	0.00	0.00	1,206.70	0.12

International Rates

Commodity	Price	Open	High	Low	% Chg
US COTTON	64.96	64.93	64.96	64.84	-0.05
ZCE COTTON	13285.00	13255.00	13310.00	13245.00	0.30
ZCE COTTON YARN	19525.00	19490.00	19545.00	19435.00	0.36

Cottoncandy prices declined by 1.08% to settle at ₹53,910, weighed down by marginally higher production estimates and sluggish demand indicators. The Cotton Association of India (CAI) revised India's cotton output for 2025 slightly upward to 291.35 lakh bales from 291.30 lakh bales, primarily due to improved yields in Odisha. On the consumption front, CAI reduced its estimate by 8 lakh bales to 307 lakh bales for the current season, while exports were also trimmed to 15 lakh bales from the earlier 16 lakh bales. India's cotton exports are expected to drop significantly this year—by 13.36 lakh bales compared to last season's 28.36 lakh bales. On the import side, 27.5 lakh bales had already been imported by April, out of a projected 33 lakh bales for the year—well above last season's 15.2 lakh bales—further contributing to supply pressure. As a result, ending stocks are projected to rise to 32.54 lakh bales by September 2025, up from 30.19 lakh bales in the previous year. Globally, the U.S. revised its 2024/25 cotton balance sheet with a 100,000-bale reduction in exports and a corresponding increase in ending stocks. Global production, consumption, and trade were also reduced, while ending stocks edged higher. Weaker demand from China and Indonesia was the key driver of lower global mill use and imports. Technically, Cottoncandy is under long liquidation, with open interest unchanged at 75 while prices declined by ₹590. Support is seen at ₹53,500, with the 54500 level acting as resistance; any movement beyond this could signal a new price direction.

Spot Rates

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	25,886.70	-0.1
29 mm Cotton	कादी	25,600.40	-0.46

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	-1.08	0.00	Long Liquidation

Technical Chart



SELL COTTONCANDY JUL @ 54200 SL 54500 TGT 53800-53500. MCX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COTTONCANDY	31-Jul-25	53910.00	53910.00	53910.00	53910.00	53910.00	53910.00

Spot Rates

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,139.25	1.18
Cotton Seed Oilcake	कादी	3,208.30	-0.55

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	20-Jun-25	0.26	-5.93	Short Covering
COCUDAKL	18-Jul-25	0.38	7.93	Fresh Buying

Technical Chart



SELL COCUDAKL JUN @ 3070 SL 3100 TGT 3025-2975. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COCUDAKL	20-Jun-25	3,065.00	3090.00	3069.00	3069.00	3057.00	3048.00
COCUDAKL	18-Jul-25	3,141.00	3170.00	3145.00	3145.00	3130.00	3120.00

Spot Rates

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,502.90	-0.41
Kapas	कादी	1,467.65	-1.12

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
KAPAS	30-Apr-26	0.85	0.00	Short Covering

Technical Chart



SELL KAPAS APR @ 1595 SL 1605 TGT 1585-1575. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
KAPAS	30-Apr-26	1,592.50	531.00	1062.00	531.00	1062.00	531.00

NCDEX Cocudakl Seasonality



MCX Cottoncandy Seasonality



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